

# SV8100 – MyCalls

**Pre-Sales Support UNIVERGE SV8100 R5** MyCalls R3.0

Doc. Version 5.00

# **Agenda**

- Overview
- Modules
- Options
- Licenses
- Demonstrator
- From Aspire to SV8100



# MyCalls Overview

# MyCalls is a call management package (MIS)

that can be used to monitor phone system activity and performance

### MyCalls – main functions:

- Call logging
- Reporting
- Call costing (billing)
- Real time status info
- **Automatic Call Distribution**
- **Statistics**
- **Alarming**
- Call (Conversation) recording



# MyCalls Applications

### MyCalls (Basic)

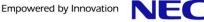
- Real Time Status displays for Extensions, DDI's and trunks.
- Real Time Statistics,
- Basic Alarms, Basic Reporting

### MyCalls Call Manager

- All the features of MyCalls plus:
  - Call costing
  - Enhanced alarms, Enhanced reporting

### **MyCalls Call Centre**

- All the features of MyCalls Call Manager plus:
- Call Centre functionality (on top of SV8100 ACD)
  - Agent Control
  - Real Time performance info
  - Real Time Queue Info
  - Detailed ACD reports



# **Module Comparison**

### Default Features and boundaries per MyCalls module

MyCalls	Basic	Call Mgr	Call Cent
Default # SV8100's	1	1	1
Concurrent users	1	1	1
Default extensions	Unlimited	Unlimited	Unlimited
DIDs	Unlimited	Unlimited	Unlimited
Abandoned calls		Υ	Υ
Costing		Υ	Υ
Performance monitoring	Υ	Υ	Υ
Organisation / users		Υ	Υ
User costing		Υ	Υ
ACD			Υ
Real time status	Υ	Υ	Υ
Scheduling		Υ	Υ
Grade of Service	Υ	Υ	Υ
Callers		Υ	Υ

MyCalls	Basic	Call Mgr	Call Cent
Import		Υ	Υ
Alarms	Basic	Full	Full
Agent control			Optional
Call playback		Optional	Optional
Reporting	Basic	Full	Full
Backup / Restore		Υ	Υ
ACD supervisors			1
Agent desktop users		Unlimited	Unlimited
Wallboard users			
Concurrent agents	0	0	Unlimited
Playback Users		Optional	Optional
Digial playback trunks		Optional	Optional
Analog playback trunks		Optional	Optional

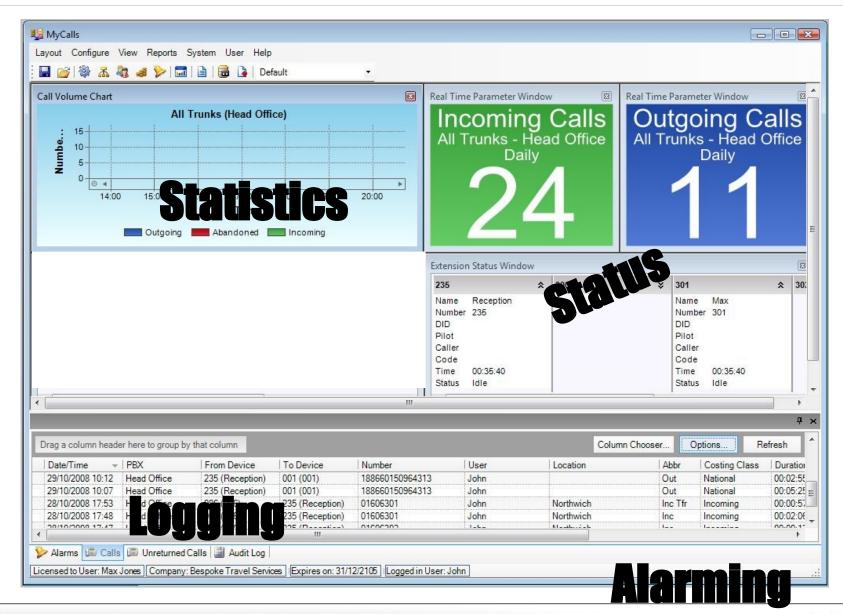
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# **MyCalls Options**

# MyCalls Call Manager & MyCalls Call Centre Options

- Enterprise version (Multi Site )
- Wall Board
- Call (Conversation) Recording

# **MyCalls Basic**



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# **Functionality**

- Show and Search Real time Call records
- **Basic Reporting**
- **Basic Alarming**
- Real time status display
  - For phones, DDI's and trunks
- Real time statistics
  - Single value and combination value windows
  - Grade of service
- Name extensions
  - Extension details can be imported from SV8100

Restrictions Basic

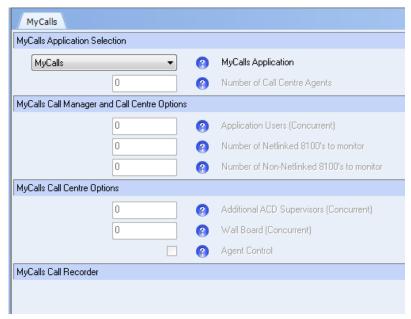
Max. 1 concurrent user allowed (already included in basic package)

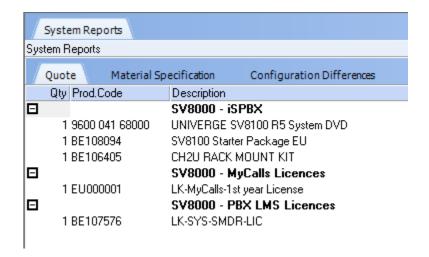
SV8100 - MyCalls

- Max. 1 SV8100 to connect
- No limitation on # extensions and DDI's

**Licenses** Basic

MyCalls Basic can be used 1 year Free of Charge





After 1 year, MyCalls requires <u>annual license renewal</u> or upgrade to Call Manager or Call Centre

Prod.Code	Description	7
EU000002	LK-MyCalls-Annual License Renewal	Τ.

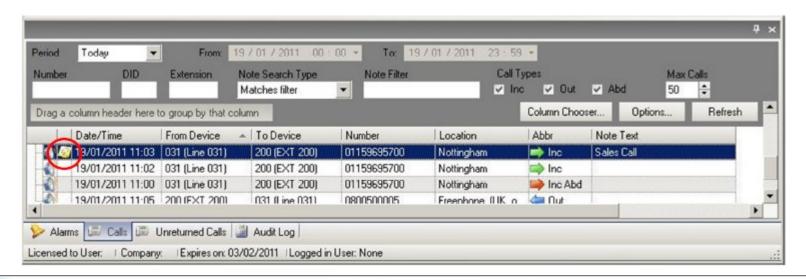
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SV8100 - MyCalls

# **Functionality outline**

#### Show and Search

- Adjustable period over which calls shall be listed (Default: shows last 50 calls for today)
- Find calls by CLI, DID, Extension, Note or Note details:
  - Only show calls of specific <u>Type</u> ( *long, expensive, in, out, abandone* d)
  - Only show calls going to specific <u>Groups</u> or <u>Devices</u>
  - Show Calls with a Note or Note details



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# Real time status – Extensions

#### Basic

#### Detailed:

- Moving view of phones based on their status
- Phone longest in status is always at top

xtension St	tatus Window						
					Column Chooser		
Idle (1)	Ringing (0)	Incoming (0)	Hold (0)	Outgoing (1)	Internal (2)		
<b>EXT 221</b> Extr: 221 02:59:29				EXT 212 Extn: 212 00:00:04	EXT 211 Extr: 211 200 00:00:15		
					EXT 200 Extr: 200 211 00:00:15		

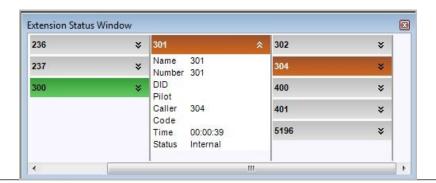
### Summary:

- Fixed grid view
- Can be sorted by different columns
- Colour of row changes with status of extension

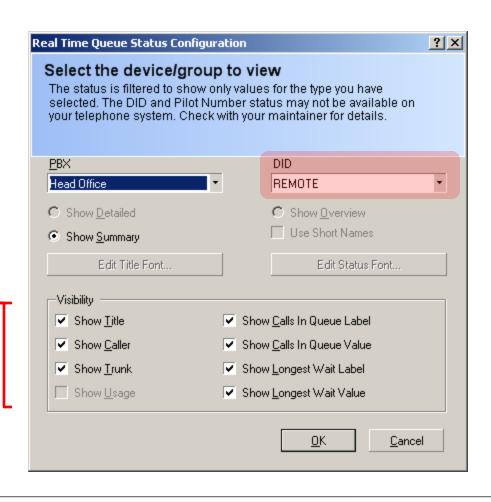
#### Extension Status Window Drag a column header here to group by that column Column Chooser... PRX Name Number Status Time Head Office **EXT 200** 200 Idle 00:01:08 Head Office EXT 211 Idle 00:05:48 211 EXT 212 Head Office 00:05:47 212 Idle Head Office EXT 221 221 Idle 03:05:20

#### Overview:

Overview of many extensions



Configure what is displayed in window by changing visibility options





(CIQ = Call in queue)

**Statistics** Basic

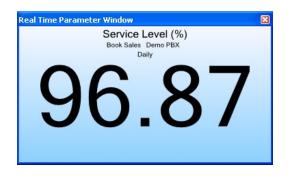
## Statistics available for Individual devices or Group

### 3 types:

- 1 hour totals for 24 hour period
  - midnight to midnight
- Running daily total
  - midnight to midnight (next slide)
- Current hour total
  - rolling last hour

#### Individual statistics on:

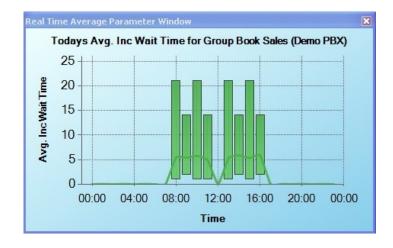
Phone, DID, account code, ACD, queue, trunk, user











# Real time statistics

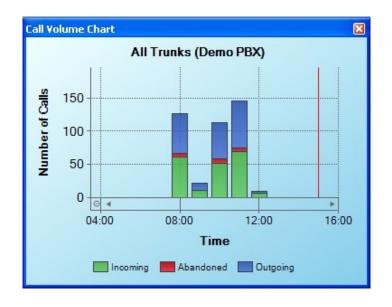
#### Individual statistics:

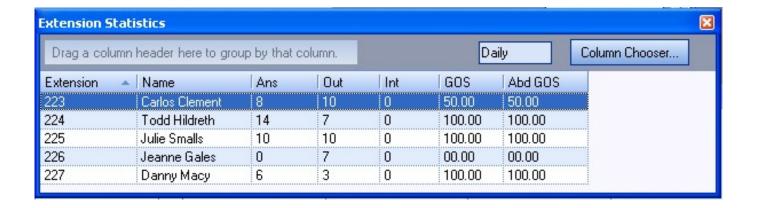
Choice of 28 different parameters

## Example:

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Show multiple parameters over the same time period in one window



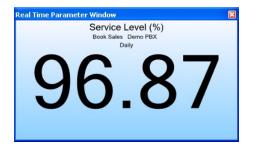


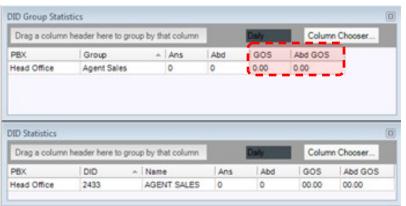
Real time windows display acceptable Grade Of Service (GOS)

- e.g. Acceptable Incoming ring time, nbr. Of Abandoned calls
- System wide or per available group
  - No reporting on
    - Single Extension or Lines
    - Internal Calls
- Grace period for GOS: Rule configured to reflect true calls in statistics

SV8100 - MyCalls

E.g. Calls ringing for <2 sec are not considered to be a Real call These calls will not be reported



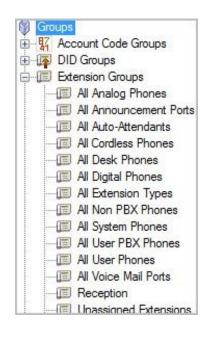


# **Group level statistics**

#### **Basic**

- DID groups
- Extension groups
- Trunk groups
- Account code groups

Choice of 24 different parameters available

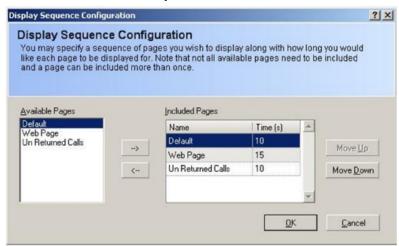




# **Multiple Screen Display**

#### Basic

- Multiple screen layout pages can be displayed in a timed sequence.
  - allow you to show a particular set of real time information for a period of time and then show different set of screens.
  - It is possible to have an order, with items repeated as you wish, for any varying times
  - No license required



- Example of first screen,
  - Changes automatically to next screen



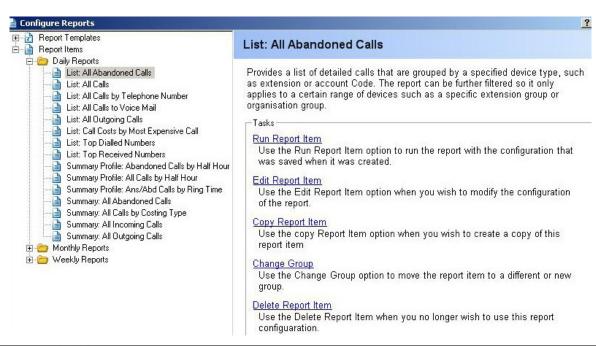
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Reporting

### Report:

- Pre-defined
- Flexible filtering
- Groups
- Templates
- Distribution lists
- Viewer





#### **Call Details**

03/02/2006 14:39:49 Created On:

Covering Period: 03/02/2006 00:00:00 to 03/02/2006 23:59:59

Report Filtered to:

224

03/02/2006 08:08 03/02/2006 08:52

Only include call types: Incoming or Incoming Abandoned or Outgoing.

Only include extension groups: Book Sales.

Limit the report to include a maximum of 50 items. Report grouped by Extension. Report ordered by Time of Call

Time Of Call	User Name	Call Type	Total Duration Caller Name	Dialled Number	Location	Ring Time	Call Cost	Handling Cos
223								
03/02/2006 08:00:36	None	Inc	00:10:23	01565342751	Knutsford	00:00:08	0.00	0.00
03/02/2006 08:02:02	None	Inc Abd	00:00:00	02088868800	London	00:00:21	0.00	0.00
03/02/2006 08:02:58	None	Out	00:01:36	0045112248812	Denmark	00:00:00	0.39	0.00
03/02/2006 08:04:34	None	Inc	00:06:36	02088868800	London	00:00:21	0.00	0.00
03/02/2006 08:07:22	None	Out	00:03:33	01677525500	Bedale	00:00:00	0.24	0.00
03/02/2006 08:38						20.00.00	^ ^ •	0.04
	_							

### **Usage:**

- Call details
- Call type summary
- Top calls
- Time profile
- Trunk utilisation

Top Calls 03/02/2006 08:00

03/02/2006 14:54:00 03/02/2006 08:03 Created On:

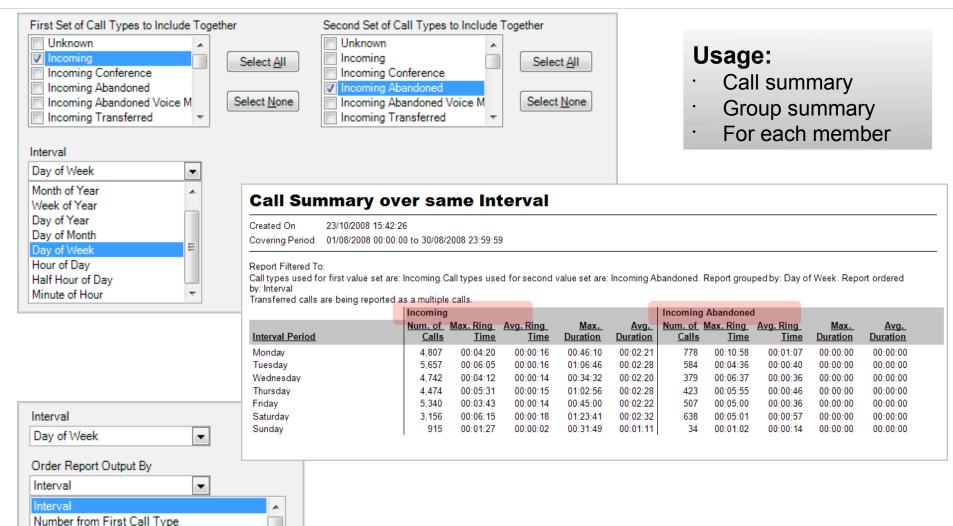
Covering Period: 03/02/2006 00:00:00 to 03/02/2006 23:59:59 03/02/2006 08:07

Report Filtered to:

Only include call types: Incoming or Incoming Abandoned or Outgoing.

Limit the report to include a maximum of 50 items. Only include calls that have a Duration of more than 00:05:00 Report ordered by Duration

						Ring	Co	<u>st</u>
Time Of Call	PBX Code	Extension	<u>User Name</u>	<u>Duration</u> <u>Dialled Number</u>	Location	Time	Call	<b>Hnding</b>
03/02/2006 10:35:32	Demo PBX	214 (Krista Culbertson)	None	00:42:10 01972132312	Glenborrodale	00:00:00	2.84	0.00
03/02/2006 13:11:04	Demo PBX	214 (Krista Culbertson)	None	00:42:10 01972132312	Glenborrodale	00:00:00	2.84	0.00
03/02/2006 12:51:40	Demo PBX	213 (Ida Speer)	None	00:21:11 0064336620000	Christchurch, New Zealand	00:00:00	8.83	0.00
03/02/2006 10:16:08	Demo PBX	213 (Ida Speer)	None	00:21:11 0064336620000	Christchurch, New Zealand	00:00:00	8.83	0.00
03/02/2006 08:00:50	Demo PBX	201 (Jeremy Cohen)	Jeremy Cohen	00:20:09 0019786142293	BOSTON-WORCESTER-LAWRENC E, MA-NH-ME-CT, United Sta	00:00:00	4.05	0.00



Prev

Number from Second Call Type

Maximum Ring Time from First Call Type
Maximum Ring Time from Second Call Type
Maximum Duration from First Call Type
Maximum Duration from Second Call Type
Average Duration from First Call Type

#### **Alarms Raised**

Created On: 03/02/2006 14:57:54

Covering Period: 03/02/2006 00:00:00 to 03/02/2006 23:59:59

<u>Time</u>	Alarm Type	<u>Severity</u>	<u>Description</u>
03/02/2006 11:20:36	Inc. Call Time	Information	Book Sales: Average incoming call time on extension group Book Sales has exceeded 5 minu
03/02/2006 11:20:42	Emergency	Critical	UK Emergency alarms: Extension 200 has dialed the emergency number 999
03/02/2006 11:21:04	Abd. Wait Time	Information	Sales: Average abandoned wait time on extension group Book Sales has exceeded 30 secon
03/02/2006 11:21:27	Toll Fraud	Information	Dispatch Expensive Calls: Extension 210 made a call to number 077812538431 costing more
03/02/2006 11:22:57	Toll Fraud	Information	Book Sales International: Extension 223 made a call to number 0045112248812 lasting more
03/02/2006 11:23:11	Toll Fraud	Information	Book Sales International: Extension 226 made a call to number 004831667200 lasting more t

### System:

- Alarms raised
- Auto configured devices
- System audit
- Unused devices

### **System Audit**

Created On: 03/02/2006 15:02:54

Covering Period: 03/02/2006 12:00:00 to 03/02/2006 23:59:59

PBXCode	<u>Date</u>	Category	<u>Action</u>	Result	<u>Description</u>
Demo PBX					
Demo PBX	03/02/2006 14:36:07	Decoder Transport	Stop	Success	Demo Template
Demo PBX	03/02/2006 14:36:18	Decoder Transport	Start	Success	Demo Template Started OK
System					
System	03/02/2006 14:36:01	Purge	Start	Success	Call records purged for PBX Demo PBX between 03/02/2006 00:00:00 and 03/02/2006 23:59:59. Removed 642 calls.
System	03/02/2006 14:36:07	Application	Stop	Success	Collector - Local Collector
System	03/02/2006 14:36:09	Application	Stop	Success	Call Processor

# **Grade of Service Group Detail**

#### **Performance:**

· Grade of service

· Response times

Created On 24/10/2008 15:24:39

Covering Period 01/08/2008 00:00:00 to 06/08/2008 23:59:59

#### Report Filtered To:

Show the intervals that did not meet the GOS value: 20. Show the intervals that did not meet the Abandonded GOS value: 90

Transferred calls are being reported as a multiple calls.

PBX Group Period Start GOST	ype GOS%
-----------------------------	----------

#### Response Times

Created On 24/10/2008 16:08:35

Covering Period 01/08/2008 00:00:00 to 10/08/2008 23:59:59

Report Filtered To:

Report ordered by: Extension

Transferred calls are being reported as a multiple calls.

				Number of Calls		Avg. Ans.	Peak Ans.		% Diff of Num	% Diff of Num	% Diff of Ans.
PBX	Extension		<u>User</u>	Ans.	Abd.	Ring Time	Ring Time	<u>% Abd.</u>	of Ans. Calls	of Abd. Calls	Ring Time
Head Office	Alan		None	67	554	00:00:16	00:00:50	89.21%	77.39%	14,954.35%	-5.88%
Head Office	Will	1	None	37	1	00:00:07	00:00:09	2.63%	-2.04%	-72.83%	-58.82%

### Alarms Alarm categories

- System Alarms
- · Call rate alarms
- Overflow alarms
- Wait time alarms
- Call time alarms

Service level alarms

- General service level alarms
- Abandoned service level alarms
- Emergency alarms
- Toll fraud alarms
- Callers alarms

- Alarm schedules
- Viewing alarms
- Alarm distribution lists
- Alarm severity levels
- Real time notifications

- Active for date, time or day
- Show alarm records in database
- · Email, broadcast msg, invoke application
- · Info, warning, severe, critical
- Notify specified users

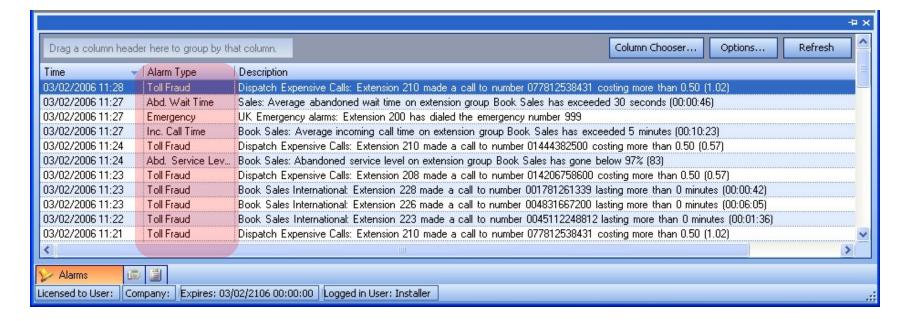


# Alarms Monitor SV8100 and inform users when rules/limits have been broken

Alarm scheduler

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er which you would lik		
	ce trie alailii	to be active
31 / 01 / 2006 🔻	and	31 / 01 / 2006 💌
	mil i	
ing the day you woul	d like the ala	arm to be active
08: 30 😂	and	17: 30 💲
	ing the day you woul	ing the day you would like the ala



# **System Alarms** SV8100 data monitoring:

- This alarm checks to see how long ago the last call record has been recei ved from the PBX
- Can indicate that link to SV8100 has failed

### Disk space monitoring:

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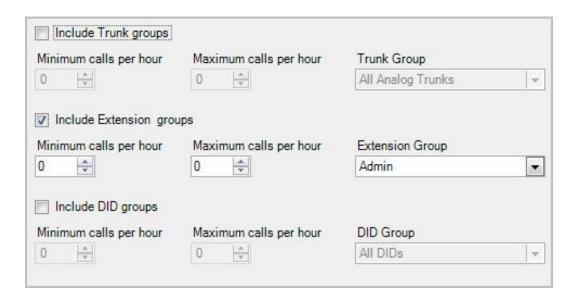
- This alarm checks current disk space available
- Minimum amount disk space is required for correct MyCalls operation



Triggered if # calls is < or > then specified value for the last hour

Call rate alarms can be set up for both:

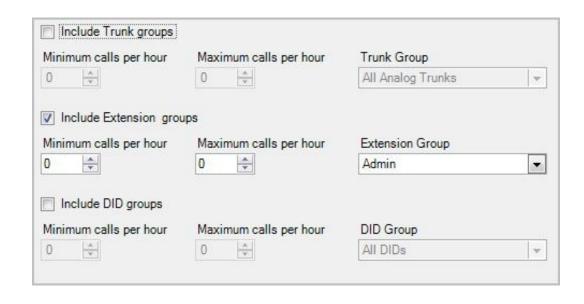
- Incoming calls
- Abandoned calls
- Outgoing calls



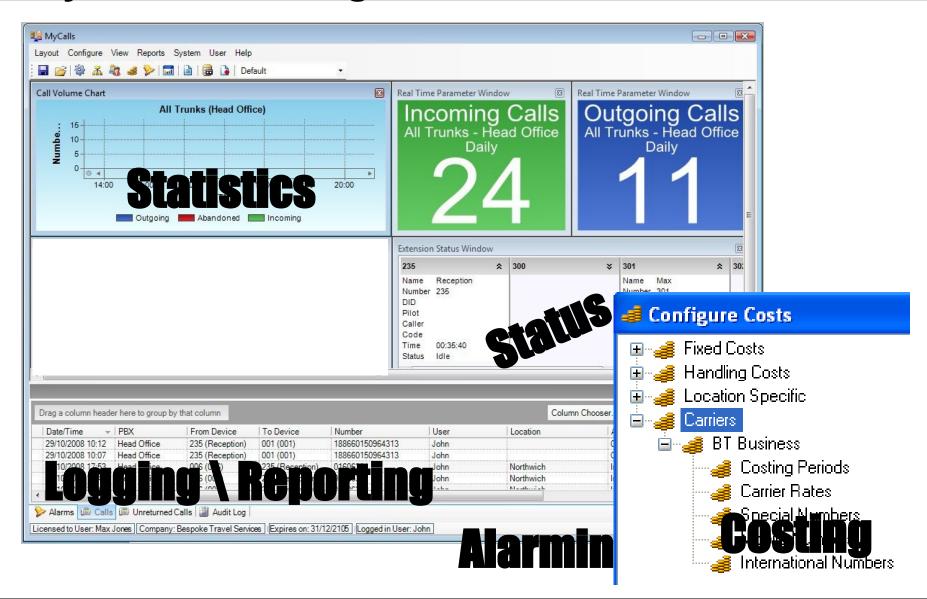
# Measure effectiveness of people answering or making calls

#### Performance alarms can be set for:

- Incoming wait time
- Overflowed wait time
- Abandoned wait time
- Incoming call time
- Overflowed call time
- Outgoing call time
- Abandoned call time
- General service level
- Abandoned srvc level



# MyCalls CallManager



# **Functionality**

## **Functionality**

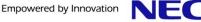
- MyCalls Basic plus:
  - Call costing
  - **Enhanced Reporting & Enhanced Alarms**
  - Transferred Call grouping
  - Schedule reports
  - Export reports
  - **External Callers**
  - User Roles
  - Auto or manual backup

#### Licenses

No annual license renewal is required for Call Manager

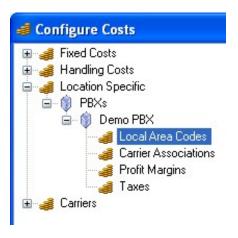
SV8100 - MyCalls

- Optional\Additional licenses for:
  - Additional users (default one concurrent user)
  - Call recording

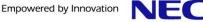


# Call Costing

- **Actual cost** = call cost + fixed costs + handling costs + taxes:
- Different costing items displayed in custom reports
- Profit margins can be applied to calls
- Rates can be imported and exported from files



- Local area codes allow Call Costs to be calculated with local call rate as determined by carrier
- Carrier Pre Select and Least Cost Routing supported (LCR digits in outg oing digit stream)
- Profit margins allow to mark up all calls of a particular type (hotels)
- Several taxes can be specified



# **Fixed Costs**

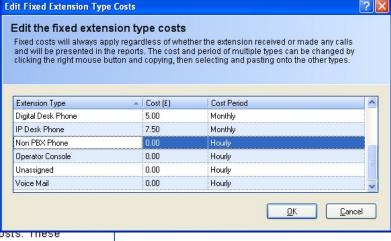
### Call Manager

- Allocated to extensions and trunks
- Always apply regardless of calls are made or received
- Specified as amount per period





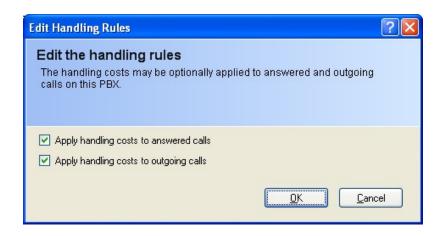


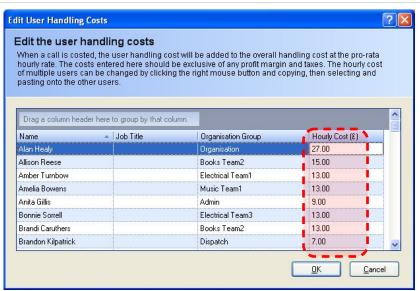


# **Handling Costs**

# Call Manager

- Can be attributed to call
- Based on labour costs involved in handling call
- Possible to add further handling costs for each account code, DID or pilot number





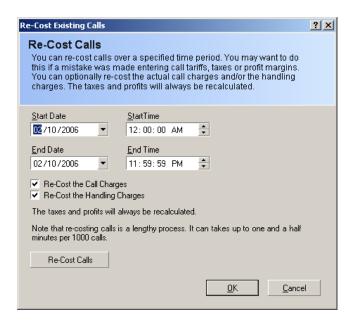


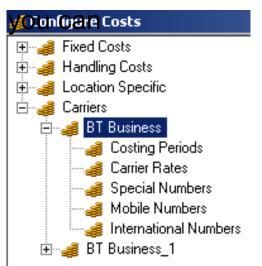
Call Manager

# **Carrier Costs**

- Carriers can be <u>duplicated</u> and <u>exported</u>
- Exported carriers can be used on other MyCalls PCs

If you amend carrier rates or any handling charges youngare costs re-cost calls to reflect the new call charges





# **Location Specific Calls**

### Call Manager

Demo PBX

ocal Area Codes. Carrier Associations

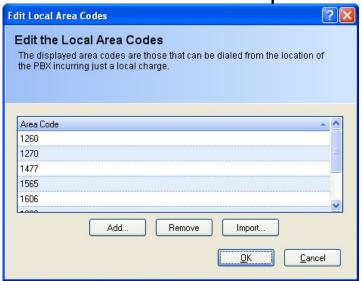
Profit Margins Taxes

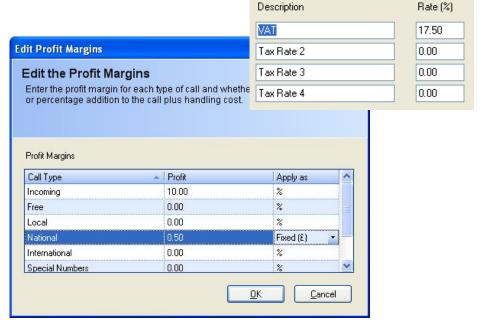
Configure Costs

Fixed Costs Handling Costs Location Specific

Carriers

- Local area codes incur local rate call charge
- Carrier Associations: Rules by which correct carrier for each outgoing call type is determined
- Profit Margins to mark up all calls (hotels)
- Several taxes can be specified







# Add Carriers

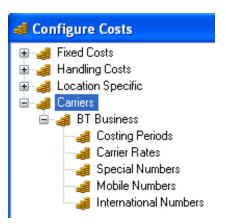
# Call Manager

Allow <u>call costs</u> to be determined accurately:

Set time of day bands used by the carrier

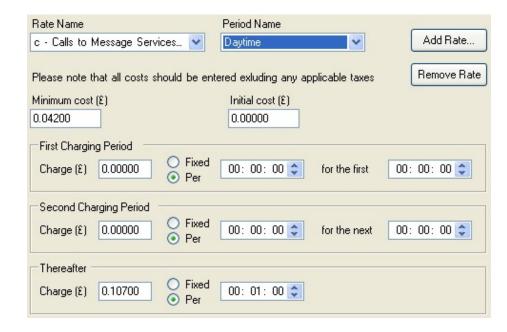
Name	Interval Start	Interval End	Mon   Tue	Wed	Thu	Fri	Sat	Sun
Daytime	08:00:00	17:59:59	<b>V V</b>	V	~	V		
Evening	18:00:00	23:59:59	✓ ✓	✓	~	✓		
Morning	00:00:00	07:59:59	<b>V</b>	$\overline{\mathbf{V}}$	<b>V</b>	V		
Weekend	00:00:00	23:59:59					✓	✓

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- Specify carrier rates (different charges for calls)
- Special or mobile numbers (special costing rate) □

Number	Rate
999	Freephone
91199	p32 - Calls to Premium Rate Services
91198	p27 - Calls to Premium Rate Services
91197	g1 - Calls to Premium Rate Services
91196	p16 - Calls to Premium Rate Services



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# Call Reporting

## Report schedules

By minute, hourly, daily, weekly, monthly

## **Report distribution lists**

Can go to email, folder location or FTP site

#### **Export to file**

- Formats: Adobe pdf, csv, html, Word, Excel, rtf, tab separated
- Powerful custom reporting
- Calls lists can be exported directly from the call records view (R3)

# Extra predefined reports

Call type analysis summary, Consolidated call summary, Group member summary, Group p summary interval, Busy trunks

## Extra report templates

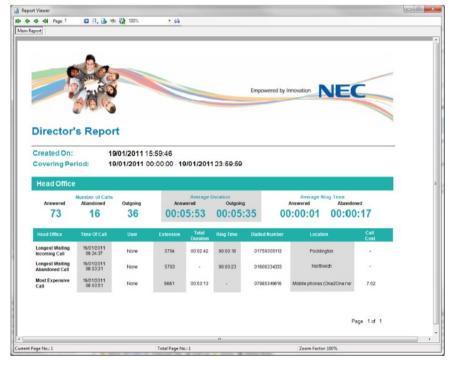
Custom call details, Custom group summary, Custom group summary for each member

SV8100 - MyCalls

# **Directors Report - template**

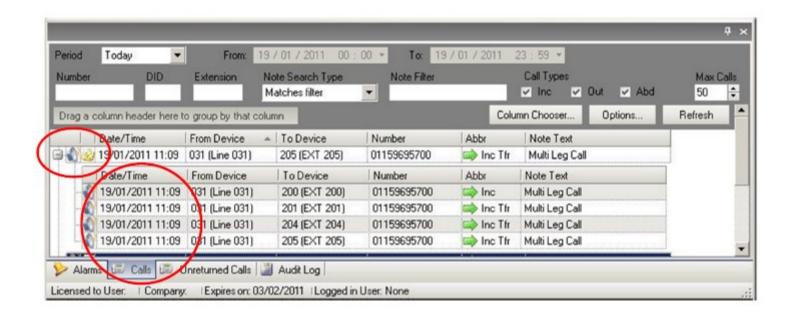
- The Directors Report shows
  - overview of key statistics.
  - can be e-mailed at a specified time each day
     (to give the director a summarised report of the company's performance.)

 From this report more detailed reports can be run on any items requiring furth er investigation.



# Transferred call grouping

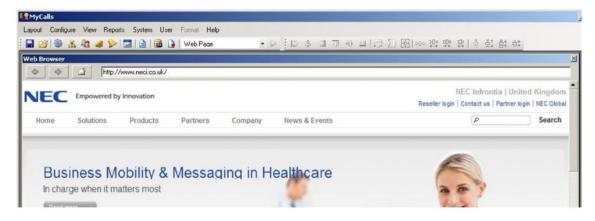
- Calls that have been transferred can be easily identified and all legs of the call viewed.
- Allows you to follow call progress easily.
- Can be used to see how effective staff are performing



# Web Browser and Ext. Data sources

### Call Manager

- Web Brower in real time window.
  - Web browser (IE8) windows can display a web address



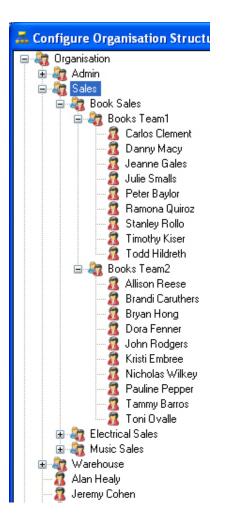
External data source can display informat



# **Organisation**

# An Organisation consists of a series of grouped users

- Option to create departmental structure of a company
- Users can be assigned to <u>extensions</u> in order to report their call behavior or monitor them real-time
  - Reports can be generated on
    - overall performance
    - group performance
    - user activity
  - Overviews available of
    - users and groups in an organisation
    - users, grouped by their role



# **Users**

#### Reasons to create **Users**:

- You must be a User to <u>login</u> and use MyCalls (Once you create users, you must login as a user)
- You can restrict \ grant Rights to a user by assigning a Role

NB. Each Concurrent user needs an "Application Users License"

# **User Roles**

### Application user:

- Can see real time screens
- Can load public screen layouts and create their own layouts
- Rights and options can be limmited by creating different logins.

Following roles on next slide all use an "Application Users License"

- Agent Desktop User
- User
- Supervisor
- PBX admin
- Enterprise admin

# Callers

#### "Callers" are:

- External persons or companies
- Can be marked as business, personal, unassigned
- Can be placed into caller groups

### Callers can be imported:

- from dial list of phone system (csv), or
- from a file, e.g. Outlook contact list

## Reports:

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can be filtered on callers or caller groups

SV8100 - MyCalls

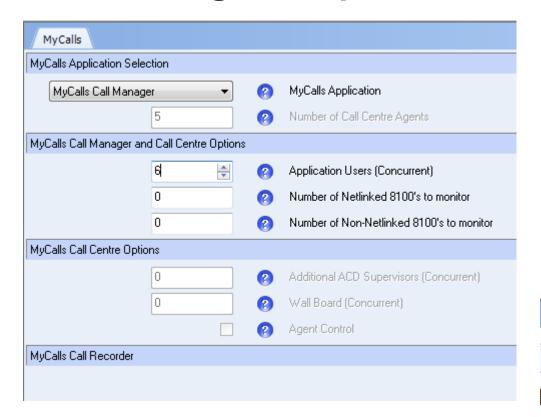
can contain business or personal calls

# **User Functions per role**

# Call Manager

	Agent desktop user	WB User	User	Supervisor	ACD supervisor	PBX admin	Enterpris e admin
View agent desktop layout	٠	•	٠	•	•	٠	•
Create real time windows		•	•	•	٠	٠	•
Save/Load screen layouts		•	•	•	•	•	•
View live call records/ alarm/ audit entries	•		•	•	٠	•	•
ACD real time		•			•		
Configure/run reports				•	•	•	•
ACD reports					•		
Configure collectors						٠	•
Configure SV8100/ organisation/ callers/costs/ alarms						•	•
Backup/ restore db						•	•
Remove unwanted info						•	•
Import bill						•	•
Re-cost calls						•	•

# **Call Manager Prophix**



# **Example Configuration:**

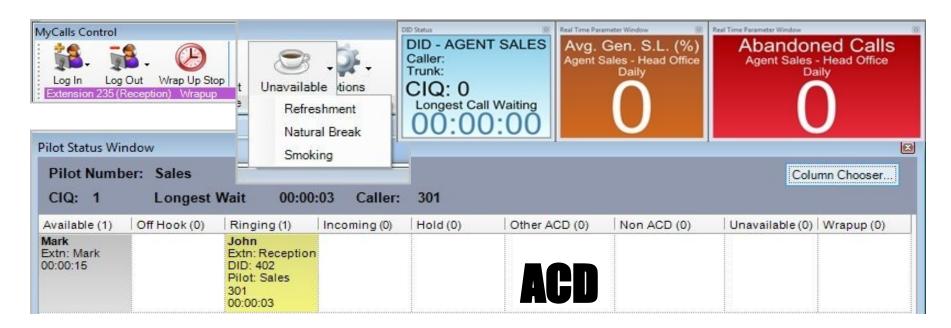
- MyCalls Call Manager
  - 6 concurrent users

System	Reports								
System Reports									
Quote	Material Sp	ecification Configuration Differences							
Qty Pr	rod.Code	Description							
		SV8000 - iSPBX							
1 96	600 041 68000	UNIVERGE SV8100 R5 System DVD							
1 BI	E108094	SV8100 Starter Package EU							
1 BI	E106405	CH2U RACK MOUNT KIT							
		SV8000 - MyCalls Licences							
1 El	N000003	LK-MyCalls-Call Manager							
1 El	J000005	LK-MyCalls-Add. Application Users 5							
1 El	J000004	LK-MyCalls-Add. Application User							
		SV8000 - PBX LMS Licences							
1 B	E107576	LK-SYS-SMDR-LIC							
	Quote Quy P 1 96 1 Bl 1 Bl 1 El 1 El								

SV8100 - MyCalls

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# **MyCalls Call Centre**



#### Response Times

Created On 24/10/2008 16:08:35

Covering Period 01/08/2008 00:00:00 to 10/08/2008 23:59:59

Report Filtered To:

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Report ordered by: Extension

Transferred calls are being reported as a multiple calls

mansieneu ca	uis are being rep	offed as a multiple calls.								
			Number of	Calls	Avg. Ans.	Peak Ans.		% Diff of Num	% Diff of Num	% Diff of Ans.
PBX	Extension	<u>User</u>	Ans.	Abd.	Ring Time	Ring Time	% Abd.	of Ans. Calls	of Abd. Calls	Ring Time
Head Office	Alan	None	67	554	00:00:16	00:00:50	89.21%	77.39%	14,954.35%	-5.88%
Head Office	Will	None None	37	1	00:00:07	00:00:09	2 63%	-2 04%	-72 83%	-58 82%

37

Renorting

00:00:07

-58.82%

# **Functionality**

#### All features of MyCalls Call Manager plus:

- Integration with SV8100 ACD routing engine: InACD
- Real time queuing in ACD queues
- Real time agent status info on all SV8100 ACD queues
- Long waiting calls alarms
- "Agent unavailable codes" to define specific reasons for being off duty

SV8100 - MyCalls

Agent based reports

# **ACD Supervisor:**

- Controls ACD queues
- Can log their agents in/out of queues from their desk, without need for complex re-programming of ACD system NB. Agent Control License needed
- Can remove agents from wrap-up mode



Licenses Call Centre

- No annual license renewal required for Call Centre
- Additional ACD Supervisor licenses (1 License already included)
- Optional \ Additional licenses for:
  - Additional Concurrent Users\Agents (1 License already included)
  - **Agent Control**
  - Call recording
  - Wallboards

#### Fair Call Distribution for inbound calls:

Delivers longest waiting call to agent who has been idle the longest

SV8100 - MyCalls

- Agent logs in using a PIN number to take calls
- 64 ACD groups
- In queue messaging VRS is used
- "Position in queue" announcements
- Overflow to various destinations
- Two modes of login: standard and AIC
- 8 ACD modes

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- SV8100 ACD client licenses to be installed
- All Agent activity is output in P-commands

SV8100	MyCalls
ACD group	Pilot nr
Agent logon code (Input your ID)	PIN nr
Agent	User
Off duty	Unavailable
Wrap up (On duty after call)	Wrap up

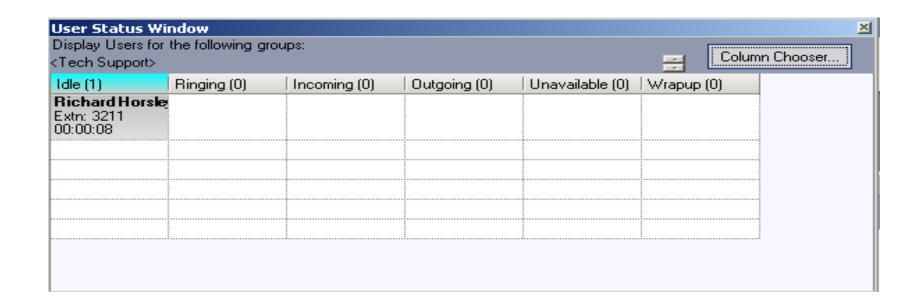
More info in the - ACD manual on Tech DVD

Call Centre

# **Real-tim views**

# Based on pilot nr groups or organisation group:

- View of pilot number shows you who is logged into which group
- User view shows you overall who is logged in and who is not



SV8100 - MyCalls

# **Call Centre Reports**

#### Call Centre

### Reports:

- Agents must log in/out each day for reports to total correctly
- Several predefined ACD reports
- Custom reports are useful for call centre reports
- Additional report templates for ACD activity

### Report templates:

- User availability
  - Show an agent stats relating to their performance
- User availability details
  - Report showing agents activity in terms of logging in, going unavailable, wrap-up and logging out
- User availability profile

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Agent based stats that can be broken down by intervals

% Time Busy % Time DND

% Time Free

% Time Unavailable

% Time Wrapup

Average Time Busy

Average Time DND

Average Time Free

Average Time Unavailable

Average Time Wrapup

First Log In At

Last Call Start Time

Last Log In At

Last Log Out At

Logged In Maximum

#### Logged In Minimum

Number of Logins

Total Time Busy

Total Time DND

Total Time Free

Total Time Logged In

Total Time Unavailable

Total Time Wrapup

# Agent Control

### **Agent Control**

- Add agents to groups when needed
- Agents can be empowered to log onto call queues as necessary
- Users can be grouped together according to their primary skills and automatica Ily logged on to appropriate queues when required
- Reasons and times when agents are unavailable can be recorded
- Respond quickly to fluctuations in call volumes throughout day

#### Notes:

- Queue = Hunt group (set of phones) or ACD queue (sophisticated rules)
- Required License: LK-MyCalls-Agent Control EU000044
- Restriction: Agent control will only control DTxxx phones
  - and SP310 (no pot)



# How to use Agent Control as Agent

#### Call Centre

#### Login to MyCalls as agent

- From view menu, check agent control toolbar
- Click button to login/out to queue(s)
- Enter and exit wrap up
- Select unavailable code and logout
- Control your own status or other agents status









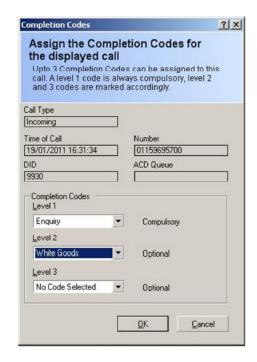


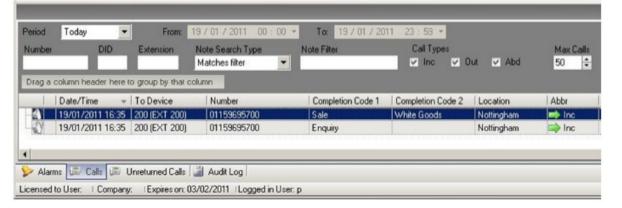
# **Completion codes**

#### Call Centre

- Agents can be prompted to enter a completion code for a call.
  - to specify the nature of a call.
  - Upto 3 levels can be set up per group.

Codes can be viewed in the call records view and reports





# **Agent Control toolbar**

#### Call Centre



- Login to queues (drop down menu)
- Users Logout of one or more queues
- enter or exit or exit Wrap-up state
- User becomes Unavailable
- **Options**

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Note: Hotkeys can be defined





# View Agent activity



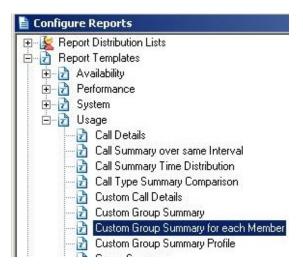
# **Agent Reports**

# Reporting

- Agent / User reports
  - organisation groups or users
- ACD group performance
  - pilot numbers or pilot number groups
- Report templates,
  - availability,
  - user availability detail
- For unavailable code reporting use custom reports

SV8100 - MyCalls

# **Example Report**



#### **Custom Group Member Summary**

26/03/2008 12:00:43 Created On

Covering Period 26/03/2008 00:00:00 to 26/03/2008 23:59:59

Report Filtered To:

Show summaries for the device type: Organisation Group

Transferred calls are being reported as a multiple calls.

Group	Inc.	<u>First LogIn At</u>	<u>Last Log Out At</u>	<u>Bluesheres -</u> <u>Unavailable Count</u>	Email Handling - Unavailable Count	<u>Lab Investigation-</u> <u>Unavailable Count</u>
Head Office						
Richard Horsley	1	26/03/2008 11:50:03	26/03/2008 11:59:59	0	0	1
Totals	2			0	0	1

SV8100 - MyCalls

#### Call Centre

#### **User Availability Detail**

Created On 24/10/2008 15:05:21

Covering Period 01/08/2008 00:00:00 to 02/08/2008 23:59:59

Report Filtered To:

Only include organisation groups: Organisation.

<u>Time</u>	Type	Extension	Pilot Name	<u>Code</u>	<u>Duration</u>
2910 - Dave Simmons					
01/08/2008 10:05:41	Logged On	2910	General Sales		06:33:58
01/08/2008 10:39:50	In Wrapup	2910			00:00:16
01/08/2008 10:40:06	Out Wrapup	2910			
01/08/2008 11:45:35	In Wrapup	2910			00:00:15
01/08/2008 11:45:50	Out Wrapup	2910			
01/08/2008 12:08:58	In Wrapup	2910			00:00:16
01/08/2008 12:09:14	Out Wrapup	2910			
01/08/2008 16:39:39	Logged Off	2910	General Sales		31:20:21

### **Availability:**

- · Unavailable codes
- User Availability

#### **User Availability Profile**

Created On 24/10/2008 15:16:57

Covering Period 01/08/2008 09:00:00 to 02/08/2008 17:59:59

Report Filtered To:

Only include organisation groups: Organisation.

Ι.	, , , , ,												
	Interval Period	Numb Inc.	er of Ca <u>Abd.</u>	lls <u>Out.</u>	Logged Min.		Unavai <u>Min.</u>	lable <u>Max.</u>	Wrap Min.	up <u>Max.</u>	DNI <u>Min.</u>		
	01/08/2008 09:00:00 - 01/08/2008 10:00:00	1	0	2	0	1	0	1	0	0	0	0	
(	01/08/2008 10:00:00 - 01/08/2008 11:00:00	3	0	1	1	2	1	1	0	1	0	0	
(	01/08/2008 11:00:00 - 01/08/2008 12:00:00	5	1	1	2	2	0	1	0	1	0	0	
(	01/08/2008 12:00:00 - 01/08/2008 13:00:00	2	2	2	2	2	0	1	0	1	0	0	
(	01/08/2008 13:00:00 - 01/08/2008 14:00:00	2	2	2	2	2	1	1	0	0	0	0	
(	01/08/2008 14:00:00 - 01/08/2008 15:00:00	2	0	2	2	2	1	1	0	0	0	0	
(	01/08/2008 15:00:00 - 01/08/2008 16:00:00	3	0	5	2	2	0	1	0	0	0	0	
_ (	01/08/2008 16:00:00 - 01/08/2008 17:00:00	4	0	3	1	2	0	0	0	0	0	0	
(	01/08/2008 17:00:00 - 01/08/2008 18:00:00	1	0	0	0	1	0	0	0	0	0	0	
(	01/08/2008 18:00:00 - 01/08/2008 19:00:00	0	0	0	0	0	0	0	0	0	0	0	

**User Roles** Call Centre

### Application user:

- Can see real time screens
- Can load public screen layouts and create their own layouts
- Rights and options can be limmited by creating different logins.

Following roles on next slide all use an "Application Users License"

- User
- Supervisor
- PBX admin
- Enterprise admin

For Call Centre Agents a User Login could be configured that offers restricte d possibilities. (Agent Desktop User) e.g.

- Limited real time screens
- Screen layout that can not be changed
- If Agent Control license: Agent control toolbar



# **User function per Role**

## Call Centre

	Agent desktop user	WB User	User	Supervisor	ACD supervisor	PBX admin	Enterpris e admin
View agent desktop layout	•	•	•	•	•	•	•
Create real time windows		•	•	•	•	•	•
Save/Load screen layouts		•	•	•	•	•	•
View live call records/ alarm/ audit entries	•		•	•	•	•	•
ACD real time		•			•		
Configure/run reports				•	•	•	•
ACD reports					•		
Configure collectors						•	٠
Configure SV8100/ organisation/ callers/ costs/ alarms							•
Backup/ restore db						•	•
Remove unwanted info						•	•
Import bill						•	•
Re-cost calls						•	•



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Call Centre

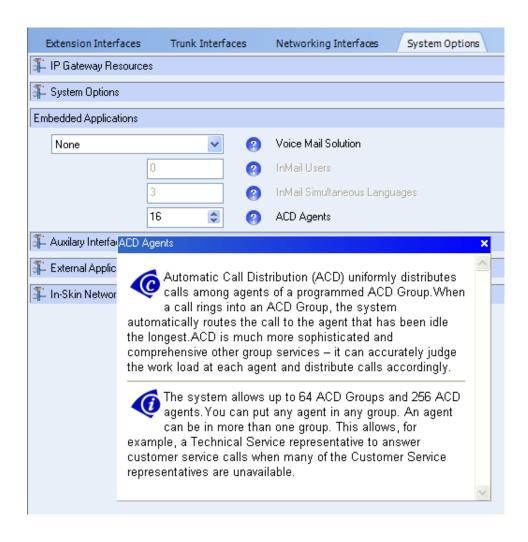
# Wallboard User

#### Wallboard user

- Designed purely to display statistics and status
- Can be used on a large display in a call centre
- Can load public layouts and create their own layouts



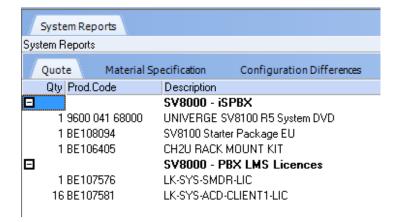
Prophix Call Centre



### **Example Configuration:**

#### System Licenses

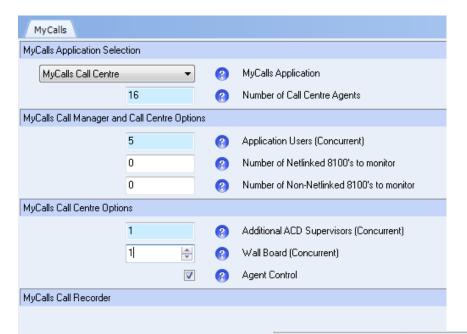
 16 concurrent (SV8100-MyACD) Agents



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# **Prophix Example**

#### Call Centre

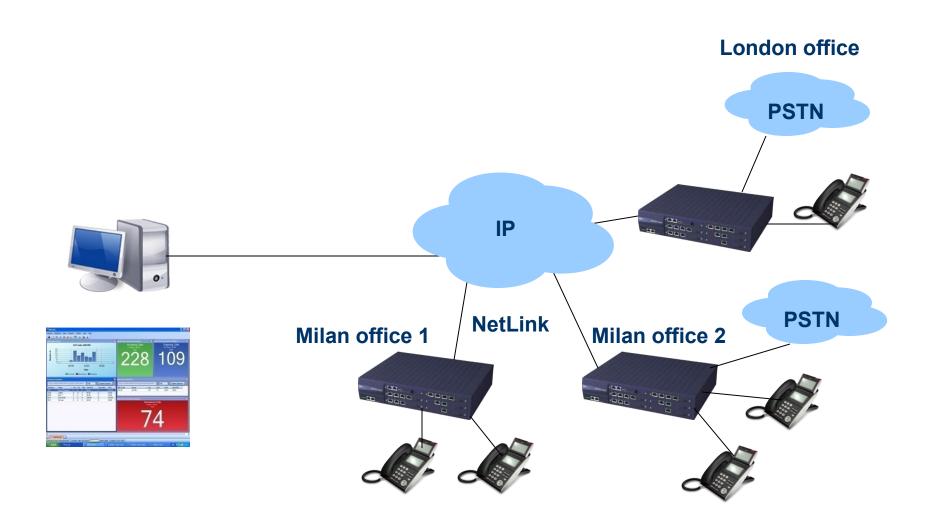


- MyCalls Call Centre
  - 1 SuperVisor included
- 16 Agents
  - to Monitor\Report\etc. concurrently
- 5 concurrent Users
  - Reporting and Agent toolbar if Agent Control license available
- 1 Additional SuperVisor
- **Agent Control** 
  - Log Agents in via MyCalls

Configuration Differences Ouote Material Specification Qty Prod.Code Description SV8000 - iSPBX 1 9600 041 68000 UNIVERGE SV8100 R5 System DVD 1 BE108094 SV8100 Starter Package EU 1 BE106405 CH2U RACK MOUNT KIT SV8000 - MyCalls Licences 1 EU000071 LK-MyCalls-Wallboard 1 EU000014 LK-MyCalls-Call Centre - 20 Agents 1 EU000044 LK-MyCalls-Agent Control 1 EU000005 LK-MyCalls-Add. Application Users 5 1 EU000020 LK-MyCalls-Add. ACD Supervisor SV8000 - PBX LMS Licences LK-SYS-SMDR-LIC 1 BE107576 16 BE107581 LK-SYS-ACD-CLIENT1-LIC

NB. Only DTxxx Agents)

# **MyCalls Enterprise**



SV8100 - MyCalls

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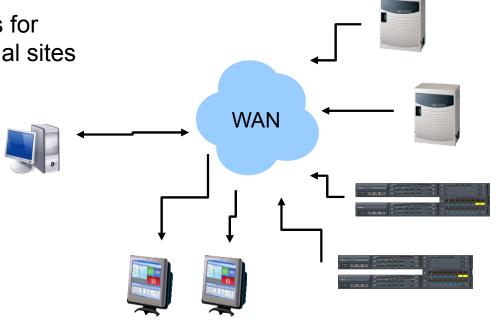
# **Functionality**

# **Functionality**:

- MyCalls Call Manager plus:
  - Multi site capabilities
  - Scalable up to approximately 300 PBX's (multiple switch types)
  - SV8100s can be standalone or connected via NetLink
  - Presents real time info / reports for entire organisation and individual sites

#### Licenses

- Licensed per
  - Netlinked SV8100
  - Non Netlinked SV8100
  - All licenses are loaded in Central Node



**Restrictions** Enterprise

- NetLink
  - All P-commands are output from Primary Netlink system
  - Netlink sites on same IP subnet
    - No enterprise license is required, but cheaper Netlink node license
- FeatureNet / AspireNet does not pass P-events or SMDR
- SIP trunks pass normal trunk / DDI info
- Call recording always need local PC

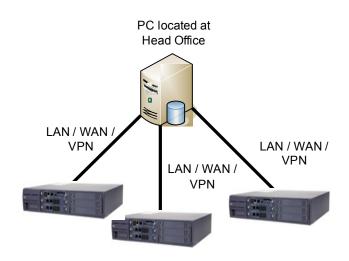
# Single Server – Multi PBX

#### For non-Netlink networks:

- SMDR and P-commands output from each PBX and collected at central PC
- Consider bandwidth if you are installing many sites (P-commands and SMDR)

SV8100 - MyCalls

- MyCalls client sw can be installed at any of the sites for reporting
- Only suitable to up to 10 SV8100s / Aspires or 30 XN120's
- Find PC requirements in manual



# **Clustered Installation**

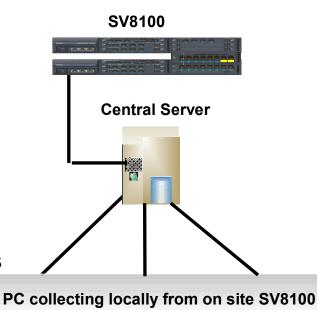
# Enterprise

#### Cluster server:

- Stores data from all sites
- Holds the license for all of enterprise
- Can run reports for the whole enterprise
- Can't see real time screens for node cluster clients

#### Node cluster client:

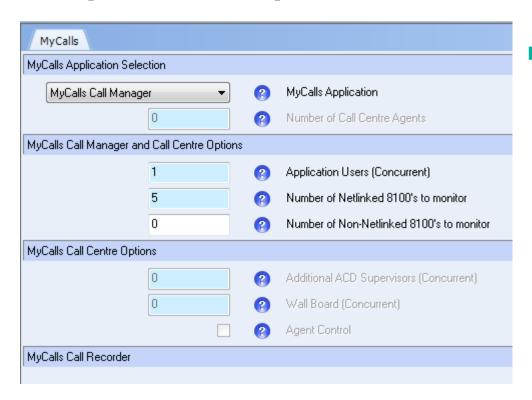
- Collects SMDR/P-event locally and feeds unified stream to cluster server
- Method uses less bandwidth as all P-commands are not sent to central server
- Has real time screens for its own SV8100 and can run reports for it





# **Prophix Example: Netlink**

## Enterprise



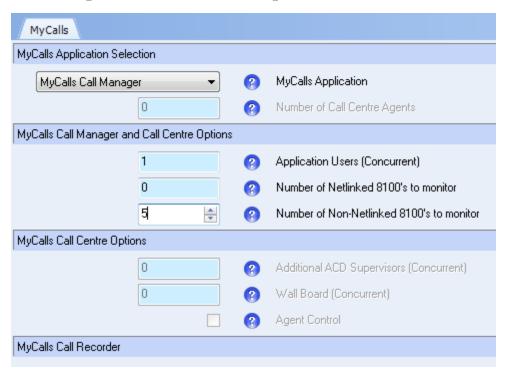
### MyCalls

- MyCalls Call Manager
  - 1 SuperVisor included
- 1 concurrent Users
- 5 Nodes connected via NetLink

	CL	D	
1	Syste	em Reports	
Sys	tem R	eports	
	Quot	e Materia	Specification Configuration Differences
	Qty	Prod.Code	Description
			SV8000 - iSPBX
	1	9600 041 68000	UNIVERGE SV8100 R5 System DVD
	1	BE108094	SV8100 Starter Package EU
	1	BE106405	CH2U RACK MOUNT KIT
			SV8000 - MyCalls Licences
	4	EU000102	LK-Mycalls-Netlink Node
	1	EU000003	LK-MyCalls-Call Manager
	1	EU000004	LK-MyCalls-Add. Application User
			SV8000 - PBX LMS Licences
	1	BE107576	LK-SYS-SMDR-LIC
I			

# **Prophix Example: Non-Netlink**

### Enterprise



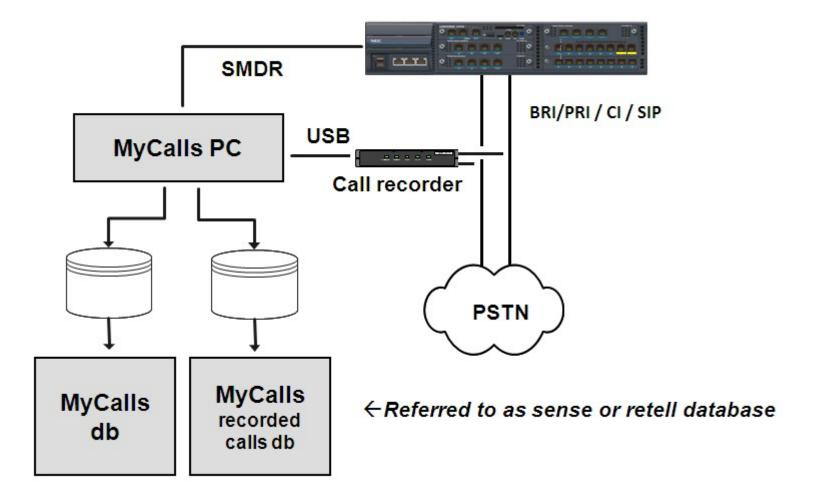
# MyCalls

- MyCalls Call Manager1
  - SuperVisor included
- 1 concurrent Users
- 5 Nodes connected via Non-NetLink protocol

1	System Reports									
Sys	System Reports									
1	Quote Material S	pecification Configuration Differences								
	Qty Prod.Code	Description								
		SV8000 - iSPBX								
	1 9600 041 68000	UNIVERGE SV8100 R5 System DVD								
	1 BE108094	SV8100 Starter Package EU								
	1 BE106405	CH2U RACK MOUNT KIT								
-		SV8000 - MyCalls Licences								
	1 EU000010	LK-MyCalls-Enterprise Main Site								
	5 EU000003	LK-MyCalls-Call Manager								
	1 EU000004	LK-MyCalls-Add. Application User								
-		SV8000 - PBX LMS Licences								
	1 BE107576	LK-SYS-SMDR-LIC								

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# Call recording



### **Functionality**

#### Functionality

- Call recording unit connected in line with ISDN trunk (CO, BRI, PRI, SIP)
- Calls terminated at call recording unit and re-generated to SV8100
- Strong integration between Call Logging and Call Recording

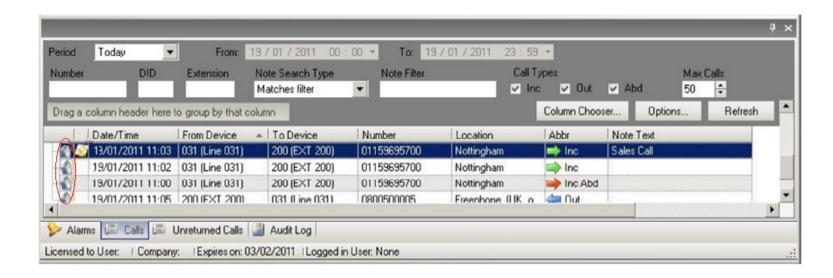
#### Licenses

- Standard Call recording itself is not licensed
- Enhanced Player requires a license
- Number and Type of trunks that have to be recorded is license

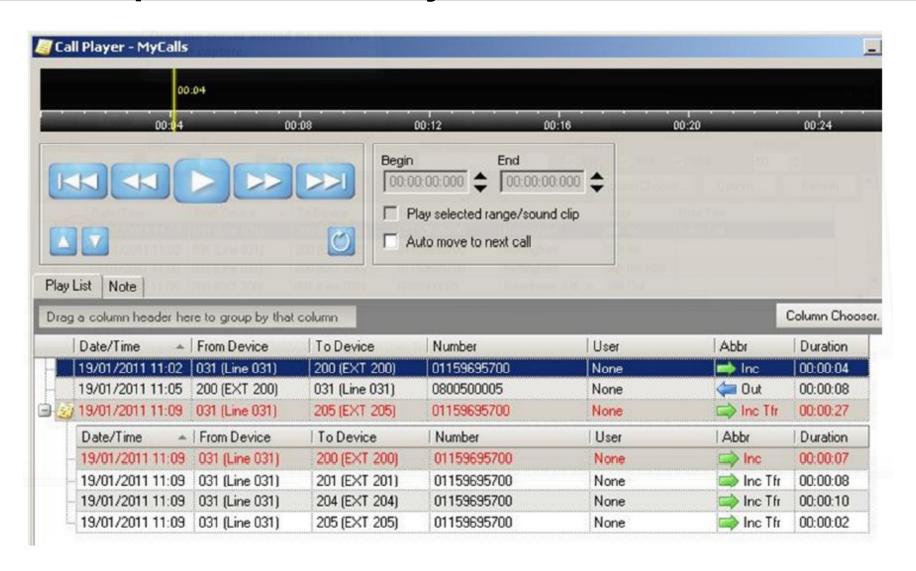
#### Restrictions

- Recorder must be located near SV8100
- USB lead streams calls to PC

- Play calls back from call recording database
- Calls can be searched by CLI, DDI, date & time, Ext nr, agent ID
- Users can be given permission to play back calls
- Multiple site playback
- Exclude calls from recording based on DDI, extension or CLI
- Configurable user playback options
- Column chooser available to add and remove columns

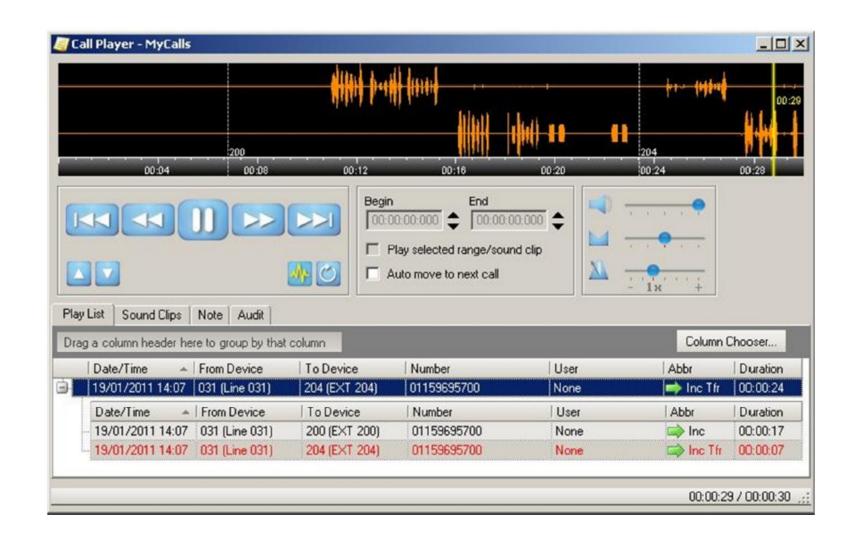


### **Example Standard Player**



- Besides the standard player an Enhanced Player is available
  - Required license: LK-MyCalls-EnhancedCallPlay EU100021
- The enhanced call player has extra features such as:
  - Waveform display,
  - Sound Clips,
  - Section Marker,
  - Bulk Call Recording Export
  - Volume, Balance and Playback speed.

# **Example Enhanced Player**

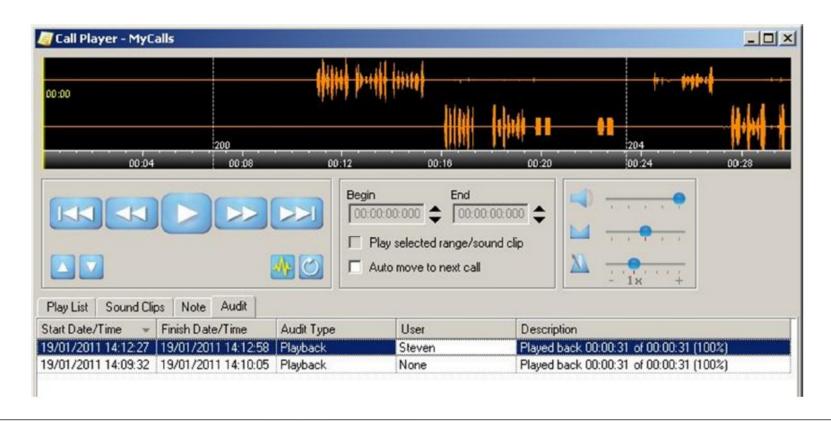


- Sound clips can also be added to calls so that they can be broken down into sections for analysis.
  - Individual audio sections of the call can then be exported.



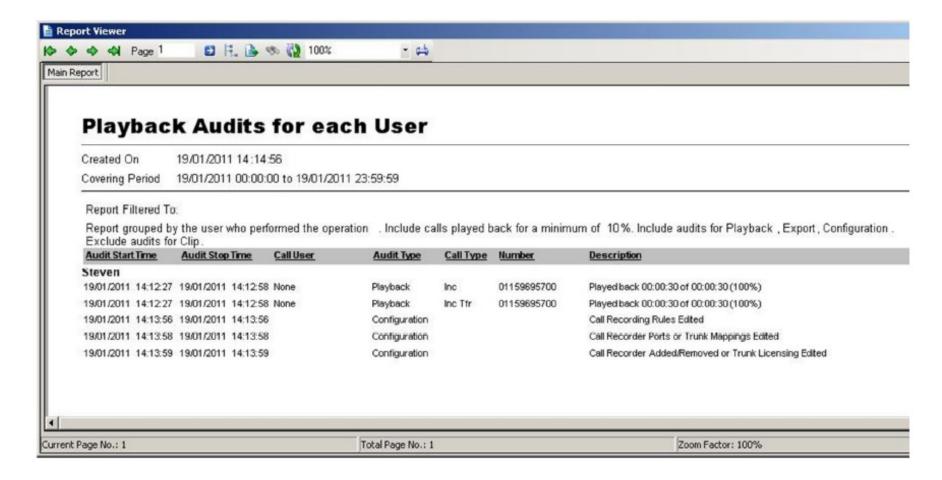
## **Call Auditing**

- Call Playback Auditing is an option of the Enhanced Call Player.
  - It will show when a user plays back a call, when sound clips have been added and when a call has been exported.
  - Call Auditing License: LK-MyCalls-CallAuditing EU100022



# **Call Auditing**

The Playback Audit Report will show all auditing information against groups of users.



### Required Software and Hardware

#### **Required Software and Hardware**

- MyCalls R3 Software (Call Manager, Call Centre or Enterprise).
- MyCalls Call Recorder Package (Analogue. ISDN or SIP)

Enhanced Call Player License : LK-MyCalls-EnhancedCallPlay EU100021

Call Auditing License: LK-MyCalls-CallAuditing EU100022

	Waveform Display	Sound Clips	Section Marker	Single Call Recording Export	Bulk Call Recording Export	Volume, Balance, Playback Speed
Standard				✓		
Enhanced	✓	✓	✓		✓	✓

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### **Boundaries**

- Calls stored are compressed and encrypted
- 100 Hours of recording needs 1GB of disk space (dedicated PC)
- Calls can be saved as WMA or wav format
- Customer they may need to seek legal advice on call recording
- Works the same on SV8100, XN120 and Aspire
- Different MyCalls software needed for each PBX Type

#### Call recorder:

- Call recording up to 200 channels
- If it loses power, all calls in progress drop and then any new calls present ed will connect
- 'Ears' available to rack mount it
- Takes it time value from PC (take care that PC time = SV8100 time)
- Sense software to be installed

### **Constraints**

#### For call recording up to **30 Channels**:

- MyCalls and Sense can exist on the same PC
- Minimum Intel Pentium 4 3GHz Processor
- 1GB RAM and 100GB of available hard disk space
- Windows XP Pro
- Sound card and speakers are required for call playback
- Available USB ports for the recording unit

#### For a call recording up to **200 channels**:

- MyCalls and Sense must be installed on different PC's
- Minimum Intel Dual Core 3GHz Processor
- 2GB RAM and 200GB of available hard disk space
- Windows XP Pro
- Sound card and speakers are required for call playback

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Available USB ports for the recording unit

Actual values manua

## **Example**

Users can only playback calls from their own groups



### In the above example:

- User Supervisor can playback call from group 2 and 3
- Group 2 & 3 supervisor can only playback calls from their own groups

#### Recording functions

- Access controlled playback
- Selective recording
- Network bandwidth throttling on playback
- DVD RAM backup
- **Export for email**
- Use sense interface to backup call and configuration
- Backups should be run manuall
- MyCalls backups also required

- Advanced search for records:
- Date / time
- Trunk or trunk group
- Extension of extension group
- Dialled / received number
- Costing type (mobile, local, nati onal etc)
- Call duration

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Call type (incoming, outgoing et C)

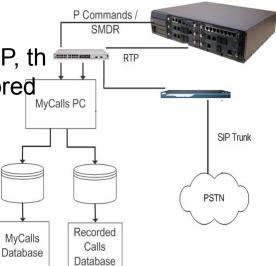


## **Recorder Types**

### Trunk channel types in Prophix:

- Analoge CO Trunks
- ISDN BRI
- ISDN PRI
- SIP trunks (R4)

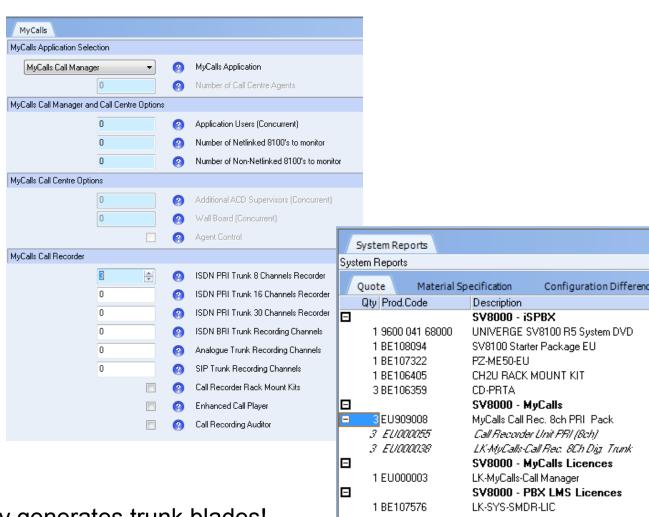
The call recorder monitors the Data network for RTP, th erefore requires to be placed behind a hub or Mirrored switch



### Recorder Types

#### Trunk channel types in Prophix:

- Analoge CO Trunks
- ISDN BRI
- ISDN PRI
- SIP trunks (R4)



Note:

Prophix automatically generates trunk blades!

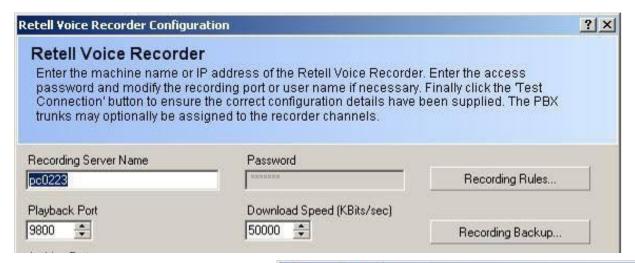
#### Call Recording

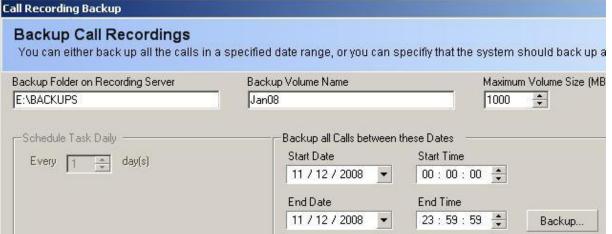
### **Archive management**

- manually backup through MyCalls
- schedule automatic archives through MyCalls
- Once archived, old calls could be deleted
- Default:
  - Call recorder will keep on recording calls until there is 10GB of available disk space e remaining on PC
    - Then call recording software will delete oldest recorded calls that have been archived
    - If archiving has not been configured: recording continues until 2GB of free space remaining, Then it will stop recording

### **Backup**

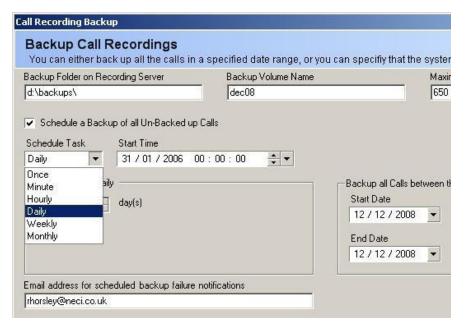
Manual archive using MyCalls backup facility





### BackUp

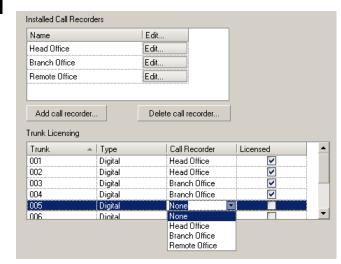
- To enable scheduled archive, select 'Schedule a Backup of all Un-Backed up Calls'
- Choose how often archive should run (schedule task drop down menu)
- Email address can be entered so that when any errors are generated, the y can be emailed out to backup administrator



# **Call recording - Netlink**

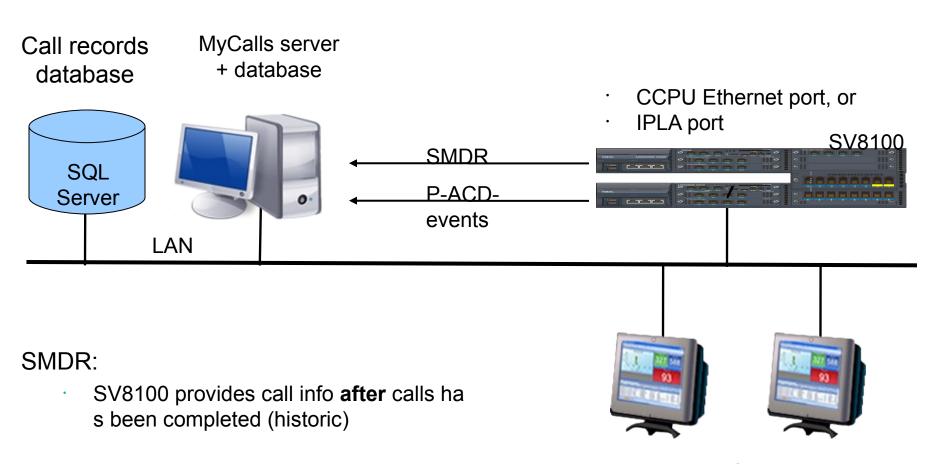
#### Call recording for NetLink used over a number of remote sites:

- Install physical call recording unit at each remote site
- MyCalls Call Manager/Call Centre at each site
- Main site requires MyCalls Enterprise
- Install Call Recorder and software as normal
- Configure MyCalls to be aware of remote call recorder installations
- Add multiple recorders to the call recording configuration



Configure each call recording server

# **MyCalls Environment**



P-ACD-events:

Used to display **real time** info such as phone status and calls in queue info

MyCalls Server / Clients

## MyCalls server

- Recommended (for actual advice: see Manual)
  - Intel dual core processor 2.66GHz, 1GB RAM
  - Min 10GB available hard disk space
  - Dedicated PC
- MyCalls R3 is supported on the following Operating systems
  - Windows XP Pro min SP2 32 BIT only
  - Windows Server 2003 SP2 32 BIT only
  - Windows Vista Business, Ultimate and Enterprise 32 BIT only
  - Windows 7 Professional, Ultimate and Enterprise 32 and 64 BIT
  - Windows Server 2008 32 and 64 BIT
  - MyCalls is also supported on Terminal Services and Hyper V running on a Windows 2008 Server

#### Note:

- MyCalls Call Recorder is currently only available for:
- Microsoft XP, Vista, 7 and 2003 Server. (32 Bit Only)



### Client \ Server

Installing MyCalls client allows other people to use MyCalls:

- "Normal clients "
  - will install the full MyCalls application onto a PC
- Network clients
  - run MyCalls from a shortcut on MyCalls Server
  - No need to upgrade client PCs when upgrading MyCalls server
- Create users in organisation view to use MyCalls
- By default there is 1 concurrent user of MyCalls

**Environment** 

### **Databases**

#### Configuration database and Call records database

- SQL Express 2005 (no license)
- Used by default
- Approx 16 Million Call records / 4GB of data
- MS SQL Server 2005 (expensive)
- Used for High Call volume (Unlimited db size)
- SQL Server 2000 not supported
- MyCalls installing on server already running SQL Server 2005
  - Generally if a customer has an SQL 2005 server, they might not want MyCalls installed on there too.
  - Connecting to existing SQL 2005 server requires custom installation
  - Install MyCalls db components on SQL Server
  - You then install MyCalls on a PC and configure it to store its data into MyCalls database on SQL Server

SV8100 - MyCalls

# **System Utilities**

- Automated schedules to backup database for configuration and stored calls
- Manual backup databases
- Remove data (eg calls, alarms, audit entries, events or deleted devices lists)
- Import telephone Bill

Re-calculate call costs (eg when provider tarif changed) System Maximum size (MB) Current size (MB) % Free Automatic Database Backup 99.60 Imported Configuration data and Extensions from Database Information Remove Unwanted Information Call Records Database Import Bill % Free Maximum size (MB) Current size (MB) Re-Cost Calls 4000 99 93 Import File The database is OK.

### License Activation

- The MyCalls license is installed on to SV8100.
- You have to instruct MyCalls to read the license from the SV8100 inbuilt li cense server.
- The License manager is used to read licenses from SV8100
- Licenses read from SV8100 will work for 10 days, during that period the lic ense needs to be registered with Kelmar
- You can check the renewal date (in help\about)



**Environment** 

### **Upgrade**

- From SV8100 R3 Release of MyCalls on (Version 2.5) there will no longer be the requirement to have the "Annual Software Update" in place in order to allow an upgrade to a later version of MyCalls.
- Instead MyCalls will employ a Version Based Licensing Scheme.
- When MyCalls V2.5 or above is initially purchased, you are obviously able to instal I that current version of MyCalls and are able to use the Features associated with t hat version.
  - However should the customer at any point then wish to upgrade to a later version of MyCalls to use any additional features available in that version, then a MyCalls Version Upgrade Licence has to be purchased to allow the upgrad e.

SV8100 - MyCalls

NB: Patches on existing version will be Free Of Charge

**Environment** Licenses

#### Licenses per December 2009

EU000117 LK-MyCalls Single Ver. Upgr. My Calls Call Manager / My Calls Call Centre Single Version Upgrade PBX

Allows MyCalls single version step upgrade only

EU000118 LK-MyCalls Any Ver. Upgr. My Calls Call Manager / My Calls Call Centre Any Version Upgrade PBX

Allows MyCalls multiple version steps upgrade

EU000122 LK-MyCalls Agent Single Ver. Upgr. My Calls Agent Single Version Upgrade -

Allows single version step upgrade for Call Centre agents only.

This license is required per agent together with the application upgrade

EU000117 for Single step upgrade of MyCalls Call Centre.

EU000123 LK-MyCalls Agent Any Ver.Upgr. My Calls Agent Any Version Upgrade -

Allows multiple version steps upgrade for Call Centre agents.

This license is required per agent together with the application upgrade

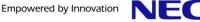
EU000118 for multiple step upgrade of MyCalls Call Centre.

#### fased out Licenses (dec. 2009)

My Calls Annual Upgrade License fee. Yearly required to obtain the rights EU000011 LK-MyCalls-Call Man./Enterprise SW and ability to upgrade the MyCalls application.

EU000023 LK-MyCalls-CC Ann.SW update 1-10 Ag My Calls Call Centre Annual Upgrade License fee for up to 10 Agents. Yearly required to obtain the rights and ability to upgrade the MyCalls appl.

EU000024 LK-MyCalls-CC Ann.SW update 10+Aq My Calls Call Centre Annual Upgrade License fee for above 10 Agents. Yearly required to obtain the rights and ability to upgrade the MyCalls appl.



### **Demonstrator**

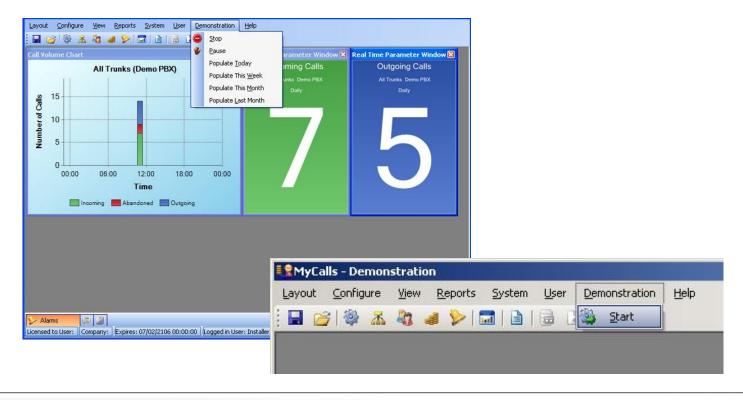
Separate install that has a call generator built in

Can use the application just the same as the real version

Provides options to populate database with set of calls for quicker reporti

SV8100 - MyCalls

ng



## Migrate from Aspire to SV8100

- SMDR and P-cmd output needs licensing on SV8100:
  - For this it will be necessary to order **MyCalls Basic** license for SV8100 and thi s is currently free of charge
- Original license for Aspire MyCalls, activated using Kelmar website and keyed to MyCalls PC, can continue to be used:
  - It is not necessary to acquire SV8100 MyCalls license from LMS
  - Should MyCalls PC ID change or new PC be required for any reason, then "A nnual Software Updates" or a one-off relicensing fee will still be needed for reli censing
- Following the conversion some small one-off changes are required to so me MyCalls config files. NEC Technical Support will be pleased to effect these changes to help en sure all goes smoothly
- Complete story: Technical Publication GTP034 & GTP022 on Bluespheres

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# Empowered by Innovation



### **Document History**

- 10-02-2011 . Ver 5.00 Changes for Mycalls R3 sheet xxxxxx
  - New Version Features :-

Faster reporting on member reports Hierarchical call records view Trunk status real time windows Call Notes Transferee Call grouping New call player (Licensed items) **Enhanced Call Player Call Auditing** Export call as a user property External data window from XML/ODBC and SQL Server Unreturned calls real time window **Export Unreturned calls** Web browser real time window Real time screen animation sequencing realtime screen format toolbar 64Bit support Certification on Windows 7

More details about MyCalss R3 see: Release Overview MyCalls R3

Certification on Windows server 2008 R2

Terminal server support